



Entered on Docket  
June 18, 2007

A handwritten signature in dark ink, appearing to read "Linda B. Riegle".

Hon. Linda B. Riegle  
United States Bankruptcy Judge

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Counsel for USACM Liquidating Trust

**UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEVADA**

In re:

USA COMMERCIAL MORTGAGE  
COMPANY,

USA CAPITAL REALTY ADVISORS, LLC,

USA CAPITAL DIVERSIFIED TRUST  
DEED FUND, LLC,

USA CAPITAL FIRST TRUST DEED  
FUND, LLC,

USA SECURITIES, LLC,

Debtors.

**Affects:**

- ☒ All Debtors
- ☐ USA Commercial Mortgage Company
- ☐ USA Capital Realty Advisors, LLC
- ☐ USA Capital Diversified Trust Deed Fund, LLC
- ☐ USA Capital First Trust Deed Fund, LLC
- ☐ USA Securities, LLC

Case No. BK-S-06-10725-LBR  
Case No. BK-S-06-10726-LBR  
Case No. BK-S-06-10727-LBR  
Case No. BK-S-06-10728-LBR  
Case No. BK-S-06-10729-LBR

**CHAPTER 11**

Jointly Administered Under Case No.  
BK-S-06-10725 LBR

**ORDER REQUIRING  
OPPENHEIMERFUNDS SERVICES  
TO PRODUCE A CUSTODIAN OF  
DOCUMENTS AND A  
CORPORATE REPRESENTATIVE  
FOR EXAMINATION PURSUANT  
TO FEDERAL RULE OF  
BANKRUPTCY PROCEDURE 2004**

[No hearing required]

The USACM Liquidating Trust (the "Trust") having filed a Motion for Order  
Requiring OppenheimerFunds Services to Produce A Custodian of Records and A

Corporate Representative for Examination Pursuant to Federal Rule of Bankruptcy  
 Procedure 2004 (the "Motion"), the Motion having been submitted to this Court, and good  
 cause appearing,

IT IS HEREBY ORDERED that OppenheimerFunds Services ("Oppenheimer"):  
 (1) produce a custodian of documents for examination at the law offices of Lewis and  
 Roca, LLP, 3993 Howard Hughes Parkway, Suite 600, Las Vegas, Nevada 89169  
 beginning at 10:00 a.m. prevailing Pacific Time on a business day no later than July 30,  
 2007, or at such other mutually agreeable location, date, and time, and continuing from  
 day to day thereafter until completed; and (2) designate a corporate representative to  
 appear for examination at the law offices of Lewis and Roca, LLP, 3993 Howard Hughes  
 Parkway, Suite 600, Las Vegas, Nevada 89169 beginning at 10:00 a.m. prevailing Pacific  
 Time on a business day no later than July 30, 2007, or at such other mutually agreeable  
 location, date, and time, and continuing from day to day thereafter until completed.

Prepared by:

**DIAMOND MCCARTHY LLP**

**LEWIS AND ROCA LLP**

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